

INVESTMENT AGREEMENT

This Investment Agreement (the "Agreement") is made and entered into on [DATE] by and between:

Investor: [INVESTOR NAME], of [INVESTOR ADDRESS] ("Investor"); and

Company: [COMPANY NAME], a [ENTITY TYPE, e.g. limited liability company] organized under the laws of [STATE/COUNTRY], with its principal place of business at [COMPANY ADDRESS] ("Company").

The Investor and the Company are each referred to as a "Party" and collectively as the "Parties."

1. Purpose of Investment

1.1 The Investor agrees to invest funds in the Company for the purpose of [PURPOSE OF INVESTMENT, e.g. business expansion, product development, working capital].

1.2 The Company agrees to use the invested funds solely for the purpose described in Section 1.1 and in accordance with the terms of this Agreement.

2. Investment Amount

2.1 The Investor agrees to invest the total sum of [AMOUNT] (the "Investment").

2.2 The Investment shall be paid as follows:

- ☐ In a single lump sum on or before [DATE]; or
- ☐ In installments as follows: [INSTALLMENT SCHEDULE].

2.3 Payment shall be made to the Company by [PAYMENT METHOD, e.g. bank transfer to the account specified in Schedule A].

3. Consideration for Investment

3.1 In exchange for the Investment, the Company agrees to provide the Investor with the following (select and complete as applicable):

- ☐ An equity interest equal to [PERCENTAGE]% ownership in the Company;
- ☐ Repayment of the Investment plus interest at a rate of [INTEREST RATE]% per annum;
- ☐ A share of profits equal to [PERCENTAGE]% of net profits;
- ☐ Other: [DESCRIBE].

3.2 The rights described in Section 3.1 shall take effect on [EFFECTIVE DATE] and are subject to the terms of this Agreement.

4. Return on Investment and Payment Terms

4.1 If the Investment is a loan, the Company shall repay the principal and any agreed interest by [REPAYMENT DATE] or according to the following schedule: [REPAYMENT SCHEDULE].

4.2 If the Investment entitles the Investor to a share of profits, distributions shall be made [FREQUENCY, e.g. quarterly] within [NUMBER] days after the close of each period.

4.3 All payments to the Investor shall be made by [PAYMENT METHOD].

5. Investor Rights

5.1 The Investor shall have the right to receive financial statements and reports from the Company [FREQUENCY, e.g. quarterly].

5.2 The Investor [SHALL / SHALL NOT] have voting rights in the management of the Company.

5.3 The Investor [SHALL / SHALL NOT] have the right to participate in day-to-day operations of the Company.

6. Company Obligations

6.1 The Company shall keep accurate books and records of all financial transactions related to the Investment.

6.2 The Company shall notify the Investor of any material changes to the business that may affect the Investment within [NUMBER] days of such changes.

6.3 The Company shall not use the Investment for any purpose other than that stated in Section 1 without the prior written consent of the Investor.

7. Representations and Warranties

7.1 The Company represents that it is duly organized, validly existing, and in good standing under applicable law.

7.2 The Company represents that it has the full authority to enter into this Agreement and to accept the Investment.

7.3 The Investor represents that the funds provided are legally owned and free of any encumbrance.

7.4 Each Party represents that entering into this Agreement does not violate any other agreement to which it is bound.

8. Term and Termination

8.1 This Agreement shall commence on [START DATE] and continue until [END DATE] or until all obligations have been fulfilled, unless terminated earlier.

8.2 This Agreement may be terminated by mutual written consent of both Parties.

8.3 If either Party materially breaches this Agreement and fails to cure the breach within [NUMBER] days of written notice, the non-breaching Party may terminate this Agreement.

9. Confidentiality

9.1 Each Party agrees to keep confidential all non-public information disclosed in connection with this Agreement and not to use such information for any purpose other than carrying out this Agreement.

10. Dispute Resolution

10.1 The Parties shall attempt to resolve any dispute arising under this Agreement through good-faith negotiation.

10.2 If the dispute cannot be resolved, it shall be settled by [MEDIATION / ARBITRATION / LITIGATION] in [LOCATION].

11. Governing Law

11.1 This Agreement shall be governed by and construed in accordance with the laws of [STATE/COUNTRY].

12. Entire Agreement

12.1 This Agreement constitutes the entire agreement between the Parties and supersedes all prior discussions or agreements, whether written or oral.

12.2 Any amendment to this Agreement must be in writing and signed by both Parties.

13. Severability

13.1 If any provision of this Agreement is found to be invalid or unenforceable, the remaining provisions shall remain in full force and effect.

Signatures

By signing below, the Parties agree to the terms and conditions of this Investment Agreement.

INVESTOR

Name: [INVESTOR NAME]

Signature: _____

Date: [DATE]

COMPANY

Name: [AUTHORIZED REPRESENTATIVE NAME]

Title: [TITLE]

On behalf of: [COMPANY NAME]

Signature: _____

Date: [DATE]

Schedule A — Payment Details

Bank Name: [BANK NAME]

Account Name: [ACCOUNT NAME]

Account Number: [ACCOUNT NUMBER]

Routing / Sort Code: [ROUTING NUMBER]

Reference: [PAYMENT REFERENCE]